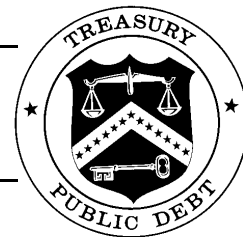


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
March 26, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: March 29, 2001
Maturity Date: June 28, 2001
CUSIP Number: 912795GN5

High Rate: 4.200% Investment Rate 1/: 4.305% Price: 98.938

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 15%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,046,350	\$ 7,602,850
Noncompetitive	1,277,046	1,277,046
FIMA (noncompetitive)	122,000	122,000
SUBTOTAL	20,445,396	9,001,896 2/
Federal Reserve	5,359,929	5,359,929
TOTAL	\$ 25,805,325	\$ 14,361,825

Median rate 4.165%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.135%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 20,445,396 / 9,001,896 = 2.27

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,036,324,000

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